

1 Name GEORGE A. DAVIS

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7
8 **UNITED STATES BANKRUPTCY COURT**

9 **DISTRICT OF NEVADA**

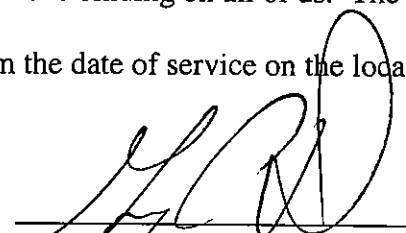
10 In re:)	
)	Bankruptcy No. BK-S-06-10725 LBR
11 USA COMMERCIAL MORTGAGE)	Bankruptcy No. BK-S-06-10726 LBR
12 COMPANY)	Bankruptcy No. BK-S-06-10727 LBR
13 USA CAPITAL REALTY)	Bankruptcy No. BK-S-06-10728 LBR
14 ADVISORS, LLC)	Bankruptcy No. BK-S-06-10729 LBR
15 USA CAPITAL DIVERSIFIED)	Chapter 11
16 TRUST DEED FUND, LLC)	
17 USA CAPITAL FIRST TRUST DEED)	Jointly Administered Under
18 FUND, LLC)	Case No. BK-S-06-10725
19 USA SECURITIES, LLC)	
)	
20 Debtors.)	
)	
)	

19 **DESIGNATION OF LOCAL COUNSEL AND CONSENT THERETO**

20 The undersigned, attorney of record for Compass Partners LLC, has submitted to the
21 Court a "Verified Petition for Permission to Practice in this Case Only." Not being admitted to the
22 bar of this Court, and not maintaining an office in the District of Nevada for the practice of law,
23 (s)he believes it to be in the best interest of the client(s) to designate Peter Bernhard, attorney at
24 law, member of the State Bar of Nevada and previously admitted to practice before the above-
25 entitled Court, as associate local counsel in this action. The address of said designated Nevada
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27
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Counsel is: Bullivant Houser Bailey PC, 3980 Howard Hughes Parkway, Suite 550, Las Vegas, Nevada 89169, peter.bernhard@bullivant.com, State Bar Code # 734.

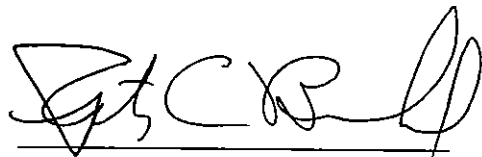
By this designation the undersigned attorneys and party(ies) agree that all documents and other papers issued out of this Court in the above-entitled case may be served on the designated local counsel. Further, said local counsel shall be responsible for providing copies of the same to the co-counsel. Further, this designation constitutes agreement and authorization by the undersigned for the designated local counsel to sign stipulations binding on all of us. The time for performing any act under applicable Rule shall run from the date of service on the local counsel.



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Counsel for Compass Partners LLC

CONSENT OF DESIGNATED NEVADA COUNSEL

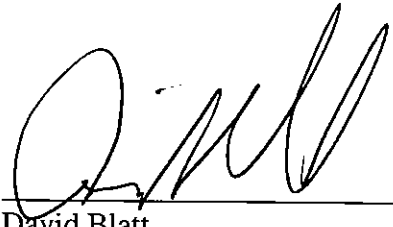
The undersigned hereby consents to serve as associate Nevada counsel in this case and agrees that (s)he is responsible for being counsel upon whom all documents and other papers issued out of this Court shall be served, and that (s)he is responsible to transmit copies of all documents and other papers so served to the admitted out-of-state counsel of record and to keep such counsel informed as to the status of the case.



Peter Bernhard
Designated Nevada Counsel
New Bar #734
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Las Vegas NV 89169
702 650-6565
peter.bernhard@bullivant.com

APPOINTMENT OF DESIGNATED NEVADA COUNSEL

The undersigned party(ies) appoint(s) Peter Bernhard as his/her/their Designated Nevada Counsel in this case.



David Blatt
Managing Partner
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